The 21st century has brought with it significant changes to the roster of secondary aluminum producers.

LIGHT METAL BY BRIAN TAYLOR ANGES

ightweighting efforts in the automotive industry provide just one of many reasons why aluminum production has soared globally inthe current century.

Producers of aluminum, however, seldom point to their own industry as prosperous. The financial crisis and subsequent recession in particular took a heavy toll on secondary aluminum producers that supply the construction and automotive industries.

Whether industry challenges or investment opportunities have been the cause, ownership changes among producers of secondary aluminum alloys, castings, remelt and deox products have been widespread in the previous decade and a half.

Among the 20th century company names no longer found on our list of recycled-content aluminum producers found on pages 100 and 101 are Wabash Alloys, Alcan, Ormet Corp. and Nichols Aluminum. Many of the facilities once operated by these and other vanished companies remain productive under different names, while in some cases facilities have been shuttered and dismantled.

In testimony of the overall demand for aluminum, *Recycling Today* has been able to identify 126 facilities where sizable amounts of aluminum scrap are melted to create alloyed ingots, extrusions or other types of aluminum. (Doubtless other facilities belong on this list, and if you know of one, please email btaylor@gie.net.)

Among producers operating several such facilities, one of them carries a name created in early 2015. Real Alloy was the name introduced in March 2015 when Signature Group Holdings purchased the recycling and specification alloys assets of Cleveland-based Aleris International Inc. Real Alloy has 13 locations on our list. Another relatively new name is Sapa Extrusions, whose ownership is split between Norsk Hydro and the Orkla Group, both based in Norway. Sapa now operates facilities in several U.S. states (and one in Canada), most of them acquired in 2009, that convert aluminum scrap into extruded aluminum shapes and products.

Companies engaged in primary aluminum production continue to have a presence on the list, with many committed to using more scrap as part of portfolio diversification or sustainability initiatives.

Although the Alcan name has disappeared from North America's aluminum scene, its successor company, Novelis, Atlanta, has committed to greatly increase its melting of used beverage containers (UBCs) and other forms of aluminum scrap. Likewise, Alcoa Inc., Pittsburgh, continues to melt scrap at several of its facilities in the United States.

## Secondary Aluminum Producers in North America

## **ALABAMA**

Bermco Aluminum, Birmingham Constellium Aluminum (formerly Wise Alloys), Muscle Shoals Huron Valley Steel Corp., Anniston Imperial Aluminum (formerly Commercial Alloys), Scottsboro Nemak Alabama (div. of Grupo Alfa), Sylacauga Real Alloy (formerly Aleris International), Steele Tennessee Aluminum Processors, Gadsden Tennessee Valley Recycling, Decatur Vulcan Inc., Foley **ARIZONA** Real Alloy, Goodyear Sapa Extrusions (formerly Hydro Aluminum), Phoenix **ARKANSAS** JW Aluminum, Russellville **CALIFORNIA** Custom Alloy Sales Inc., City of Industry Kaiser Aluminum, Los Angeles Sapa Extrusions (formerly Columbia Ventures and Indalex West), City of Industry Timco, Fontana Vista Metals Group, Fontana **COLORADO** Golden Aluminum, Fort Lupton **FLORIDA** Sapa Extrusions (formerly Hydro Aluminum), St. Augustine **GEORGIA** Bon L Aluminum, Newnan Novelis Corp., Greensboro Tifton Aluminum Extrusions (div. of Exlabesa), Tifton **IDAHO** Real Alloy, Post Falls **ILLINOIS** Allied Metal Co., Chicago Aluminum Castings Corp., Galesburg Real Alloy, Chicago Heights Trialco Inc., Chicago Heights INDIANA Alcoa Inc., Newburgh

Aluminum Recovery Technologies, Kendallville G&S Metal Consultants Inc./SRT Investments, Wabash Jupiter Aluminum, Hammond Nikkei MC Aluminum America, Columbus OmniSource/Superior Aluminum Alloys, New Haven Real Alloy, Wabash Scepter Industries, Bicknell Shiloh Industries, Auburn Shiloh Industries, Pierceton Transmetco (div. of LKQ Corp.). Huntington Ward Corp., Fort Wayne IOWA Aleris Rolled Products Inc... Davenport KANSAS Custom Alloy Sales Inc. (formerly Tower Metal Products), Prescott KENTUCKY Aleris Rolled Products Inc., Lewisport Audubon Metals LLC, Henderson Century Aluminum, Hawesville Hydro Aluminum, Henderson KST (div. of Toyota Tsusho America), Paris Nemak Kentucky (div. of Grupo Alfa), Glasgow Novelis Corp., Berea Ohio Valley Aluminum Co., Shelbyville Owl's Head Alloys Inc., **Bowling Green** Precious Metal Inventory Management (div. of Toyota Tsusho America), Georgetown Real Alloy, Morgantown Tri-Arrows Aluminum (formerly ARCO Aluminum), Louisville LOUISIANA Sapa Extrusions, Delhi MICHIGAN Continental Aluminum. New Hudson Huron Valley Steel Corp., Trenton Metropolitan Alloys Corp., Detroit

Precious Metal Inventory Management (div. of Toyota Tsusho America), Detroit Real Alloy, Coldwater Shiloh Industries, Alma MINNESOTA Spectro Alloys Corp., Rosemount MISSOURI JW Aluminum, St. Louis MOST (div. of Toyota Tsusho America), Troy Noranda USA Inc., New Madrid Sapa Extrusions (formerly Hydro Aluminum), Monett Stahl Specialty Co., Kingsville Stahl Specialty Co., Warrensburg NEW JERSEY Aluminum Shapes LLC (div. of Global Aluminum USA), Delair State Metal Industries, Camden **NEW YORK** Alcoa Inc., Massena Belmont Metals Inc., Brooklyn Metalico Aluminum Recovery, Svracuse Novelis Corp., Oswego Scepter Industries, Rye Scepter Industries, Seneca Falls OHIO Aleris Rolled Products Inc., Uhrichsville Honda North America, Anna Imperial Aluminum (formerly Commercial Alloys), Minerva Kaiser Aluminum, Newark Matalco, Canton Matalco, Lordstown, Ohio (scheduled to come online Sept. 2016) Real Alloy, Elyria Real Alloy, Rock Creek Thakar Aluminum, Canton OKLAHOMA Real Alloy, Sapulpa OREGON Western Smelting & Metals, Dallas PENNSYLVANIA Beck Aluminum Alloys, Lebanon Colonial Metals, Columbia Gottleib Inc., Neville Island JW Aluminum, Williamsport Pennex Aluminum, Wellsville Sapa Extrusions, Cressona

0 0 000 **SOUTH CAROLINA** Century Aluminum, Goose Creek JW Aluminum, Mount Holly **SOUTH DAKOTA** Sapa Extrusions, Yankton TENNESSEE Alcoa Inc., Alcoa Bon L Aluminum, Carthage MOST (div. of Toyota Tsusho America), Jackson Nemak Tennessee (div. of Grupo Alfa), Dickson Noranda USA Inc., Huntingdon Real Alloy, Loudon Scepter Industries, Greeneville Scepter Industries, Waverly Shiloh Industries, Clarksville Smelter Service Corp., Mount Pleasant, Tennessee Aluminum Processors, Mount Pleasant TEXAS Arsham Aluminum Alloys, Houston

0

C

0

00

00

Hydro Aluminum, Commerce Kaiser Aluminum, Sherman Timco, Sweetwater UTAH Sapa Extrusions, Spanish Fork VIRGINIA Aleris Rolled Products Inc., Richmond WASHINGTON Alcoa Inc., Ferndale Alcoa Inc., Malaga

0

0

**CANADA** 

20

000

000

0

0

On

0

00

0

0 0

0

Kaiser Aluminum & Chemicals,

Beck Aluminum Alloys (formerly

Allotech International Inc.; div. of

Trentwood

WEST VIRGINIA

WISCONSIN

Real Alloy, Friendly

Met-Al Inc.), Racine

Nemak Wisconsin (formerly

Grupo Alfa), Sheboygan

0

0

0

00

0

0

ONTARIO Nemak, Windsor

QUÉBEC



## SECONDARY ALUMINUM PRODUCERS

80

0

Kaiser Aluminum, London Matalco, Brampton Real Alloy, Mississauga Rochester Aluminum Smelting of Canada, Concord Sapa Extrusions, Toronto Signature Aluminum (div. of Global Aluminum USA), Pickering

Scepter Industries, Saguenay